



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Second Account Current and Report of Successor Conservator and (2) Petition for Allowance of Compensation to Successor and Attorney; and (3) Dispensation of Further Accounts [Prob. C. 2620; 2623; 2628(b); 2942]

Age: 73 years		PUBLIC GUARDIAN , Successor Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8/13/11 – 4/12/13	
		Accounting - \$37,496.64	
Cont. from		Beginning POH - 2,937.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Ending POH - 3,239.46 (\$1,1713.40 is cash)	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Conservator - \$2,358.40 (16.65 Deputy hours @ \$96/hr. and 10.00 Staff hours @ \$76/hr.)	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - \$2,500.00 (per Local Rule)	
<input checked="" type="checkbox"/>	Aff.Mail	Bond fee - \$50.00 (o.k.)	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp	Petitioner states that the conservatorship estates meets the requirements of Probate Code § 2628(b) to dispenses with further accountings. Petitioner requests that the court dispense with further accountings as long as conservatorship estate continues the requirements of Probate Code § 2628(b).	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	Petitioner prays for an Order:	
<input type="checkbox"/>	Aff. Posting	1. Approving, allowing and settling the second account.	
<input type="checkbox"/>	Status Rpt	2. Authorizing the conservator and attorney fees and commissions	
<input type="checkbox"/>	UCCJEA	3. Payment of the bond fee	
<input type="checkbox"/>	Citation	4. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions;	
<input type="checkbox"/>	FTB Notice	5. Dispensing with further accountings.	
Court Investigator Jennifer Daniel's Report filed on 3/29/13.			

Reviewed by: KT
Reviewed on: 6/12/13
Updates:
Recommendation:
File 1 – Alcorta

			MICHAEL PAPPACODA and ANN PAPPACODA , Trustees, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 01/01/12 – 12/31/12	
Cont. from			Accounting - \$190,514.45	<p>1. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p> <p>Note: A status hearing will be set as follows:</p> <p style="text-align: center;">• Friday, February 28, 2014 at 9:00a.m. in Dept. 303 for the filing of the Seventeenth Account and Report of Trustees</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		Beginning POH - \$153,816.94	
<input checked="" type="checkbox"/>	Verified		Ending POH - \$166,869.11	
<input type="checkbox"/>	Inventory		Bond has been waived.	
<input type="checkbox"/>	PTC		Trustees - \$2,688.17 (1% of the value of the assets for general services totaling \$1,538.17 plus 23 hours @ \$50/hr. (\$25/hr. for each trustee) for specific services such as taking the beneficiary to appointments that require the presence of both trustees.)	
<input type="checkbox"/>	Not.Cred.		Attorney - \$2,283.50 (per itemization and declaration, 7.05 hrs. at \$275/hr. attorney time and 4.75 hrs. @ \$80/hr. paralegal time)	
<input checked="" type="checkbox"/>	Notice of Hrg		Costs - \$215.50 (filing fee and postage (more than 10 people)	
<input checked="" type="checkbox"/>	Aff.Mail	W/	Petitioners pray as follows:	
<input type="checkbox"/>	Aff.Pub.		1. That the Sixteenth Account and Report of Trustees is approved, allowed and settled;	
<input type="checkbox"/>	Sp.Ntc.		2. That all acts and transactions of the Trustees and shown in the account be approved;	
<input type="checkbox"/>	Pers.Serv.		3. That the Trustees be allowed the sum of \$2,688.17 for their services as Trustees;	
<input type="checkbox"/>	Conf. Screen		4. That the Attorney for the Trustee be allowed the sum of \$2,283.50 for his legal services rendered to said Trustees plus costs of \$215.50 during the account period.	
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Probate Status Hearing Re: Filing of Second Accounting

		INLAND COUNTIES REGIONAL CENTER, INC. dba, INLAND REGIONAL CENTER, is the Trustee of the SPECIAL NEEDS TRUST FOR KIMBER ROGERS. On 5/19/2011 the court approved the first account for the account period ending on 6/30/2010. Property on hand at the end of the first account was \$103,048.42. This status hearing was set for the filing of the second account. Notice of Status Hearing was mailed to attorney Leland McElhaney and to Inland County Regional Center on 7/14/2011.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. 2 nd Account filed and set for hearing on 8/1/2013.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 6/12/2013	
		Updates:	
		Recommendation:	
		File 9 – Rogers	